



Entered on Docket
October 11, 2006

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In Re:

USA Commercial Mortgage Company
USA Capital Realty Advisors, LLC
USA Capital Diversified Trust Deed Fund, LLC
USA Capital First Trust Deed Fund, LLC
USA Securities, LLC
Debtors.

BK-S-06-10725 - LBR- Lead Case

**Jointly Administered
Chapter 11 Cases
Judge Linda B. Riegle Presiding**

Date: NA

Time: NA

Affecting:

☐ All Cases

or Only:

☒ USA Commercial Mortgage Company

☐ USA Capital Realty Advisors, LLC

☐ USA Capital Diversified Trust Deed Fund, LLC

☐ USA Capital First Trust Deed Fund, LLC



**ORDER AUTHORIZING EXAMINATION
PURSUANT TO BANKRUPTCY RULE 2004**

Upon the Motion by the Official Unsecured Creditors Committee of USA Commercial Mortgage Company, no hearing being required, and good cause appearing from the Motion,

IT IS ORDERED:

Directing USA Commercial Real Estate Group ("USACREG") to designate one or more officers, directors, or managing agents, or other persons who consent to testify on its behalf, pursuant to Bankruptcy Rules 2004, 7030 and 7034, and Rules 30 and 34 of the Federal Rules of Civil Procedure concerning claims of USACREG against USA Commercial Mortgage Company, direct loans originated or serviced by USACM in which USACREG owns any interest, and the owners, managers, employees, agents, affiliates and insiders of USACREG, at a date and time reasonably convenient to the parties.

DATED October 6, 2006.

PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)

Susan M. Freeman

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*Attorneys for the Official Committee of Unsecured
Creditors for USA Commercial Mortgage Company*